GSTIN : 09AAECE2712N1ZI
CIN : U74999UP2016PLC228280

Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

Date: November 27, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Exato Technologies Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on November 27, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 7,61,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 140 per Equity Share (including share premium of Rs. 130 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Nine Alps Trust-Nine Alps Opportunity Fund	6,03,000	79.24%	140/-
2.	Vira AIF Trust- Vira Bharat Opportunities Fund	83,000	10.91%	140/-
3.	Vikasa India EIF I Fund - Incube Global Opportunities	75,000	9.85%	140/-
	Total	**7,61,000**	**100.00%**	-

No Mutual Fund Scheme have applied through a total of Nil schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
NA				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Registered office : A-33, 2nd Floor, Sector-2, Noida, Gautam Budhha Nagar, Uttar Pradesh - 201301
E-mail : compliance@exato.ai | Phone : 0120-3210402/03 | Website:www.exato.ai

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For and on behalf of
Exato Technologies Limited

EXATO TECHNOLOGIES LIMITED
Chairman & Managing Director

EXATO TECHNOLOGIES LIMITED
A-33, 2nd Floor,
Sector-2,
Noida-201301

Appuorv K Sinha
DIN: 07918398
Chairman and Managing director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India